



The Commercial & Savings Bank

Investment Wordsearch: Fill in words to fit the definitions and find the words in the search. Use our website, csb1.com/banking-vocabulary, to find the definitions.

Annuities	Individual Retirement Account	NASDAQ	Roth IRA
Bonds	Moderate Growth Investor	Pension Plans	Stocks
Brokerage Services	Moderate Investor	Profit Sharing	Transfers
Dividend	Money Market Funds	Return	Wealth Management
Growth Investor	Mutual Funds	Rollovers	Yield

G S E H U C M K G S V V D R V F M X G S P Z B S R A N H F C
N F T I P U H V W G T Z O I O J K M H D W N R E S C R Q Q O
I R D O U C X U X R D T U V V M D X H O Q B B C I E X Y G E
R R L J C M W S A Y S Q F P E I Z X S D F S E I T I U N N A
A X C K Z K O N N E J T N A Q I D R K E J M G V U V A R W F
H V W B L K S D V A M W E Z R R C E I W O O H R N G Z X E M
S I Y A N F X N E U L R O T H I R A N M R N Y E C P E K A S
T P J I E U I B T R E P H L Q G E A V D L E W S C K R K L V
I D U R M H F U A M A R N O Y Z P K K U T Y M E C S D Y T T
F S S W T A A Y R A N T A O U Q G Z F E D M J G A X Y M H N
O L C W W L J K G F Z V E G I F Y A P L H A T A T R Z Q M N
R M O Z F Y C X B F X X V I W S D T M S A R Q R B V Q U A J
P R G U R M T Z B U Q I B F N Y N U B N Z K E E R R U J N H
G P N X F C W E T X Y I U Q H V G E J S O E A K D L T P A C
N D B S C P L H Y S K C N U I T E Z P T Q T P O I V G R G H
S L F N C X J W O T D T O W B C A S Z K R F K R J U I O E G
P C J I Y M Q D M Y S N H H K M J V T Y D U H B N N H L M H
K Z M I L X J N C A F Q O S U E H H F O D N L K S N V L E S
C G E O I G A J F H Q S Y B Q A D S A N R D N M X I M O N A
P L A I W Z V J H V V R I A N B A V R O W S S W Y F N V T M
D V U D Z Y A N X U P V G K A O D O A P X T F P G R P E A A
I N D I V I D U A L R E T I R E M E N T A C C O U N T R T A
R U D M O Z S G P G T K Q F R N E H U T N I U T R L A S W K
G M H C M N A P R U R L A J W R V T O N Q Y E B B U D M B R
M O D E R A T E G R O W T H I N V E S T O R G F O R A X Q V

CSB Wealth Management, Trust, and or brokerage products and services are; not insured by the FDIC; not a deposit or other obligation of, or guaranteed by, the depository institution; subject to investment risks, including possible loss of the principal amount invested.



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1. _____ Financial instruments issued by life insurance companies and are tax-deferred similarly to a 401k or IRA.
2. _____ Funds made up of a group of investors who come together to buy a various number of investments including stocks and bonds.
3. _____ This investment is lower risk and are typically invested in things like treasury bills and other stable instruments.
4. _____ Investment issued by governments, companies, and other entities where regular interest payments are made to an investor through a coupon.
5. _____ Investment representing partial ownership of a company.
6. _____ Investors who like to balance low and high-risk investments and evaluate investments, at least annually, to make sure the balance contains the right mix of lower and higher risk investments.
7. _____ Benefit plan offered by an employer and shares the companies profits with its employees
8. _____ The percentage amount of interest or dividend payments from an investment.
9. _____ An investment advisory service to assist in asset management.
10. _____ Investors who want money to grow but are more concerned about protecting it. They are cautious but may be willing to diversify to spread out some of the risk depending on the end goal.
11. _____ Stands for the National Association of Securities Dealers Automated Quotation also known as the electronic stock market and comprises of over 5,000 US and non US companies.
12. _____ Tax-advantaged investment account individuals use for retirement savings.
13. _____ In investment terms, it is the amount gained or lost when investing.
14. _____ Payments representing a portion of profits which are paid out to shareholders.
15. _____ Investors who want to increase their savings and are somewhat comfortable riding the ups and downs of the market in exchange for potentially higher returns over the long.
16. _____ Services that either involve the negotiation of contracts for, and the execution of, the purchase and sale of securities.
17. _____ Funds maintained by an employer on behalf of its employees and are usually invested in low-risk investments.
18. _____ Retirement plan that is funded with after-tax dollars, so it does not afford a current year tax deduction.
19. _____ Distributions sent directly to an IRA owner and funds must be rolled over within 60 days.
20. _____ Funds sent from one IRA to another IRA directly. This type of distribution is not tax reportable because funds are sent directly to one IRA sponsor to another.